

Powering the Future of the Illawarra

**Urban Renewable REZ Industry Roundtable** 





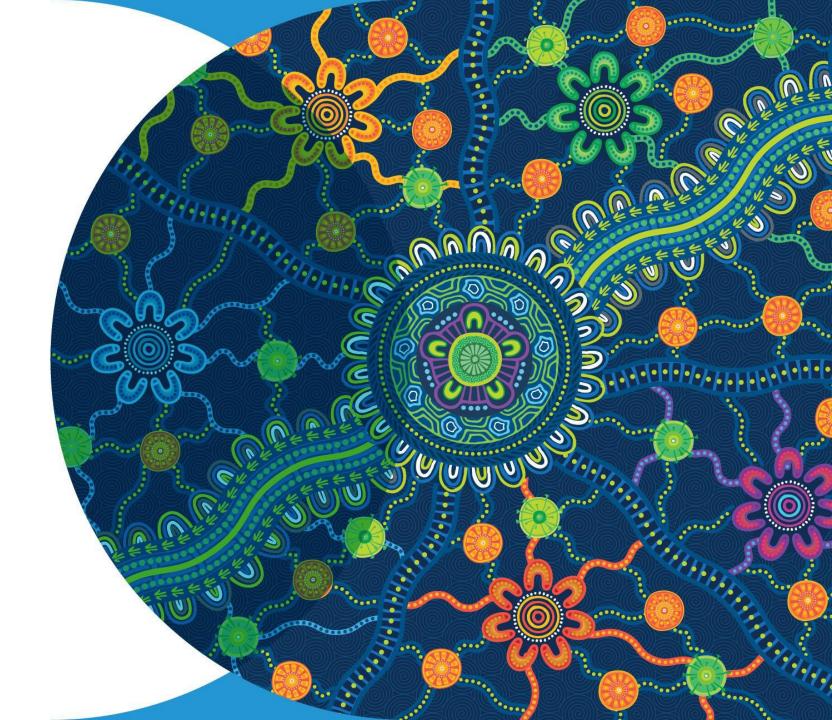


#### **Acknowledgment of Country**

Endeavour Energy acknowledges the Traditional Custodians of Country where we work — the people of the Dharug, Wiradjuri, Dharawal, Gundungurra and Yuin nations.

We recognise their continuing connection to the land, waters, and community and pay our respect to Elders, past and present.





### 2.8 M Connected people

330,000 Solar customers

22 TWh Annual usage\*

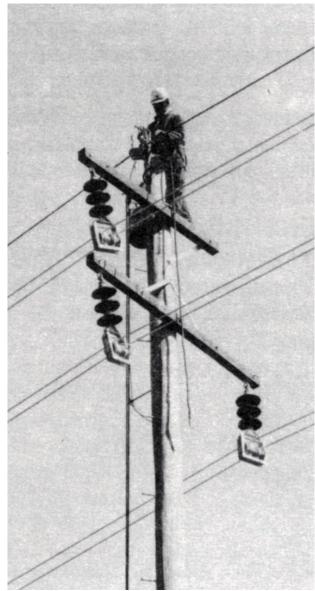
4.1% Energy growth\*

\*Gross two-way grid usage





### Powering the Illawarra: 100+ years of customer innovation, investment and solutions









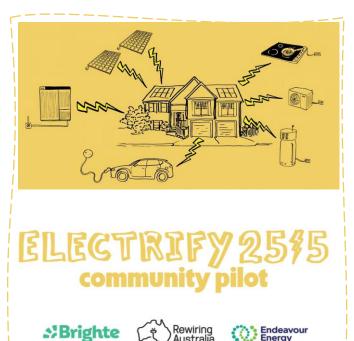


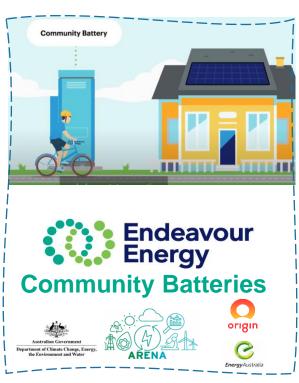






#### Demonstrating what's possible: Incentive-aligned, community-driven energy services









Australia's first community-led electrification project

NSW's largest community battery program

A world leading approach to dynamic hot water storage flexibility

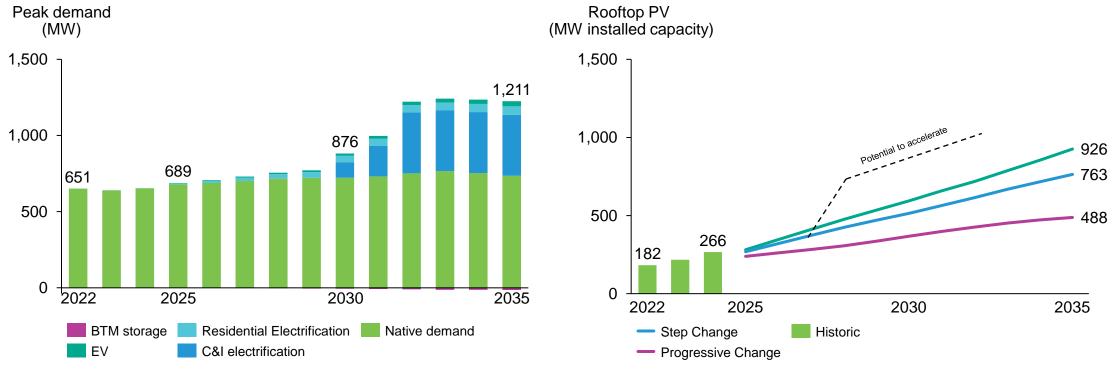
World leading Al enabled dynamic & equitable flexible exports



### The Illawarra is experiencing rapid growth in energy creation and consumption, creating both opportunity and urgency for coordinated action

Electricity demand is steadily increasing, with maximum demand still occurring around 6pm driven by residential volatility.



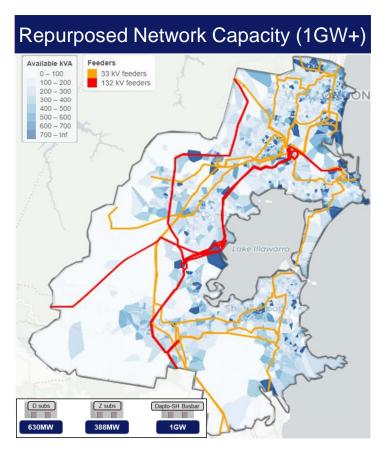




The Illawarra currently lacks the energy storage needed to move solar from midday to evening peaks. Targeted investment will unlock additional local generation, boost reliability, and fast-track net zero—while opening the door to smarter, more dynamic energy markets.

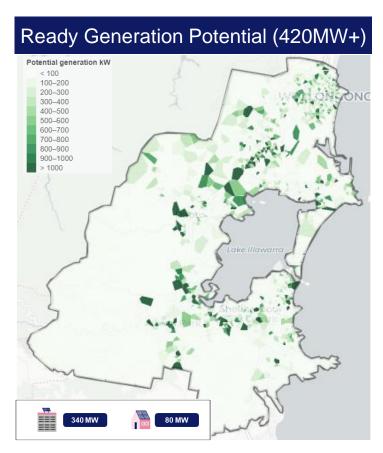


# Activate local advantage: Enable generation, storage, and electrification through smarter markets, better coordination, and deferral of wire upgrades



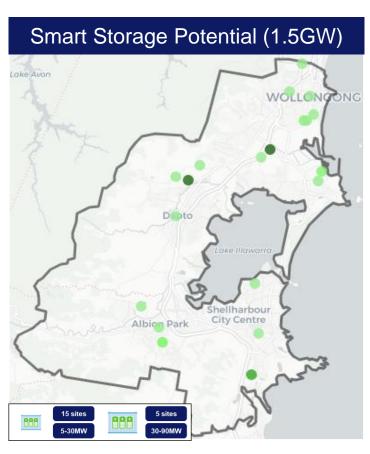
#### **Optimise the Grid:**

Repurpose existing infrastructure to delay costly upgrades and maximise local hosting capacity



#### **Supercharge Local Generation:**

Incentivise landowners and developers to oversize systems and share surplus with the community



#### **Unlock Smart Storage:**

Deploy smart storage with valuesharing models that turn the energy hub into a local market enabler



## An Urban Renewable REZ can combine generation, storage, and smart network tools to deliver faster, fairer, and lower-cost energy to all customers

#### **Faster**

Faster deployment, accelerating our progress towards net zero targets

#### Cheaper

Lower costs for customers by using the repurposed and existing network, minimising augmentation

#### **Equitable**

Delivers equitable access to clean, lowcost energy to all communities



Community and utility batteries will support a more reliable network & incentivise local generation

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Storage incentives will unlock C&I rooftops and surrounding land to expand local generation



Equitable access to low-cost renewable energy for renters and community housing residents



Programs such as flexible exports will minimise curtailment and optimise energy usage



Support EV uptake and enable strategic electrification of homes and businesses



